Sample search for: all PE investments in California, that are related to Real Estate.

1. **Report By: Company Name**
   - Choose Customize, and Add the NAIC (aka NAICS) Code and Description if you want to see which industry each company invested in (at the six-digit NAICS level).

2. **Company Location:** Use the Search icon to choose a location. Once you choose a location, the "Selected" button becomes blue.

3. **If your search does or does not involve Real Estate, you have the option to include or exclude this as a criteria.**

4. **NAIC:** For other industries outside of Real Estate, use a precise, six-digit NAIC (aka NAICS) code, e.g., "541711: Biotech Research and Development."

**Portfolio Company Detail**

- **Company Name(s):**
- **Industry (VEC):**
- **SIC:**
- **NAIC:**
- **Real Estate Properties:**
  - Exclude
  - Include
  - Only

**Company Valuations and Terms**

- **Disclosed Valuations Only:**
  - Yes
  - No
- **Valuation At Transaction Date:**
  - Series A
  - Series B
  - Series C
  - Series D

**NAIC Code**

- **NAIC Description**

**Search Tips**

- **Business Description**
- **Portfolio Status:**
  - Currently PE/VC Backed
  - Formerly PE/VC Backed
  - Status Unknown
- **Revenue / Net Sales (M):**
- **Open Advanced Options**

**Available Items**

- **Geographic Information**
- **Industry Classification**
- **Company Technology Application**
- **Company VE Primary Industry Class**
- **Company VE Primary Industry Major Group**
- **Company VE Primary Industry Minor Group**
- **Company VE Primary Industry Sub-Group A**
- **Company VE Primary Industry Sub-Group B**
- **MoneyTree Industry**
- **NAIC Code**
- **NAIC Description**

**Selected Items: Notes: Maximum 16 columns**

- **Add**
- **Remove**

- **Check to select multiple items.**

- **Ok**
- **Cancel**